



LM First Mortgage Income Fund rollover / redemption of funds

Please refer to the Product Disclosure Statement before making any changes to your investment to ensure you have the current information on the fund. This is available at www.LMaustralia.com. Contact our Client Relations team on +61 7 5584 4500 or mail@LMaustralia.com if you require any further information. Please note redemptions are currently suspended.

1. Please provide your name(s) and Investor ID number or Investor Account ID

Investor ID

Or

Investor Account ID 1 0 0

INVESTOR 1

Mr / Ms / Mrs / Miss / Other

Given Names

Surname / Company / Super Fund / Other

INVESTOR 2 (joint holdings only)

Mr / Ms / Mrs / Miss / Other

Given Names

Surname / Company / Super Fund / Other

2a. Rollover (Complete this Section to Change Rollover Term)

Please indicate Principal Principal & Interest (If no selection is indicated, Principal & Interest will be rolled over)

Until further notice, at maturity please continue to roll the existing investment for further investment terms of (tick each selection):

1 Month 3 Months 6 Months 12 Months 13 Months

2 Years 3 Years 4 Years

2b. Switch Currency at Rollover - complete this section if changing currency invested

Switch currency from: (eg USD)# (N/A from AUD)

Switch currency to: (eg EUR)#

Please ensure you note reason for switching currency in section 4.

You as the investor bear any currency risk on conversion.

3. Redemption of Funds - please return the below funds

Please indicate Full (complete sections 4 & 5a) Partial (complete all sections)

Amount to be redeemed (if partial redemption)

Currency to be redeemed in (if different to invested currency)#

-

The value specified will be taken to be the value of the currency invested unless noted otherwise.

Please ensure you note reason for redemption in section 4.

You as the investor bear any currency risk on conversion.

4. Switch Currency / Redemption of Funds - reason for switch currency / redemption

This section must be completed for the form to be processed.

5a. Payment instructions - your instructions in this section overrides previous nominations. Please tick one box only

Invest into another LM Investment Management Ltd Fund (as shown in section 6)

Return to my nominated bank account (complete section 7a or 7b if details have changed)

Return to my LM Cash Performance Fund account

Investor Account ID 1 0 0

5b. Partial redemption - instructions for remaining balance of funds

If you have requested a partial redemption, please complete the instructions for the balance of funds below:

To reinvest the remaining balance for the same term in the same currency

Invest into another LM Investment Management Ltd Fund (as shown in section 6)



8. Special Instructions

9. Signing Area

Terms and Conditions for Faxed and Scanned Images

I/We understand that a person without my/our authority could send LM Investment Management Ltd (LM) a fax or scanned image, and by pretending to be me/us, transfer or withdraw funds from my/our account for their own benefit or request any other changes to my/our account. In using fax or scan facilities, I/We agree that LM is not responsible to me/us for any fraudulently completed communications and that LM will not compensate me/us for any losses. I/We agree that should such a fraud take place I/we release and indemnify LM against any liabilities whatsoever arising from LM acting on any communication received by fax or scanned image in respect of my/our investment. LM will not be liable for any loss or delay resulting from the non-receipt of any transmission. These terms and conditions are in addition to any other requirements that may form part of my/our giving instructions relating to the completion of a particular authority. By sending LM a fax or scanned image I/we signify my/our acceptance of these conditions.

Additional

I/We authorise LM Investment Management Ltd to act on the instructions given in this form. I/We declare the information in this document is true and correct and supersedes any previous instructions. I/We understand the conditions in the Product Disclosure Statement in relation to withdrawals.

Signature of Investor 1 / Company Officer

Date

Signature of Investor 2 / Company Officer

Date

This must be signed by all signatories to the investment. E.g. If it is a joint investment, both parties must sign, and if it is a company investment, two directors or a director and secretary must sign.

Preferred Method of Contact

Phone

Mobile

Fax

Email

Adviser Stamp / Adviser Details

Please send completed form to LM Investment Management Ltd:

Mail to: PO Box 485 Surfers Paradise QLD 4217 Australia
Fax to: +61 7 5592 4116
Scan and Email to: investmentservices@LMaustralia.com
Phone: +61 7 5584 4500 or Freephone 1800 062 919 (Australia Only)

Please refer to the Product Disclosure Statement available at www.LMaustralia.com to ensure you have the current information on the fund.